

Snapshot Market Information

German spezialfonds' performance turned positive in Q4

- > The Q4 2024 INREV German Vehicles Index reported a 0.12% total return
- > Spezialfonds outperformed Publikumsfonds after eighth consecutive quarters of underperforming
- > The funds focused on Europe excluding Germany outperformed the other geographical strategies for the second consecutive quarter
- > All single sector specialist funds delivered positive results with residential outperforming in Q4 2024

The Q4 2024 performance of the INREV German Vehicles Index increased to 0.12%, up from 0.03% in Q3 2024.

At 0.20%, Spezialfonds' performance turned positive after four consecutive quarters of negative performance, up from -0.27% in Q3 2024. They outperformed Publikumsfonds for the first time in eight quarters.

The Europe excluding Germany focused funds continued to outperform all other geographical strategies tracked by the Index, with the Q4 2024 total return of 0.19%. At -0.07%, the Germany focused funds saw again negative returns.

At 0.30%, residential funds outperformed all single sector specialists in Q4 2024.

This latest index release includes 199 vehicles and represents a total gross asset value of €186.6 billion as at the end of Q4 2024. The German Vehicles Quarterly Index is an unfrozen index, which means that historical data can change with future updates.

For further details contact research@inrev.org

INREV German Vehicles Quarterly Index

