

Snapshot Market Information

German vehicles' performance fell in Q3

- > The Q3 2024 INREV German Vehicles Index reported a 0.00% total return
- > Publikumsfonds outperformed Spezialfonds for the eighth consecutive quarter
- > The funds focused on Europe excluding Germany outperformed the other geographies in Q3 2024
- > Industrial / logistics outperformed all single sector specialist funds in Q3 2024 as well as on the one- three- and five- year basis

The Q3 2024 performance of the INREV German Vehicles Index fell to 0.00%, down from 0.49% in Q2 2024. This is the lowest level since Q2 2013.

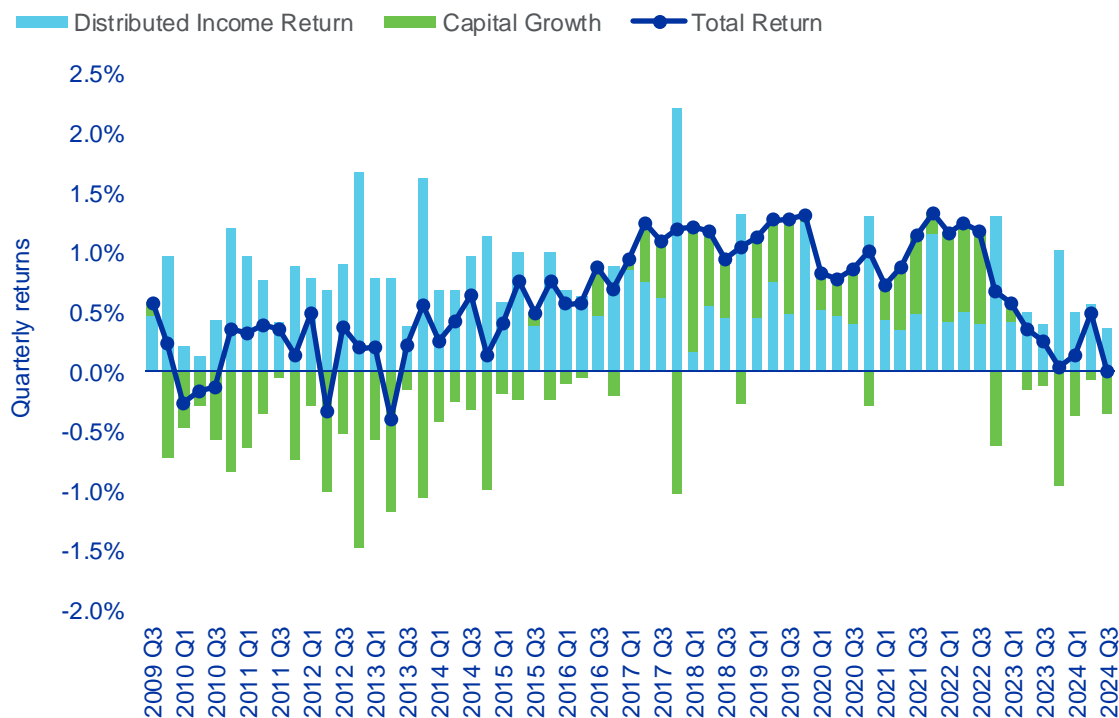
Publikumsfonds returned 0.30%, down from 0.88% in Q2 2024. Despite this, they have continued to maintain their outperformance over Spezialfonds since Q4 2022. Spezialfonds delivered a negative return (-0.34%), with a slight quarterly decline in capital growth of 3 bps to -0.70% at the end of Q3 2024.

The Europe excluding Germany focused funds outperformed all other geographical strategies tracked by the Index with the Q3 2024 total return of 0.14% while the Germany focused funds marked the worst quarterly performance since Q2 2009.

At 0.57%, industrial / logistics funds outperformed all single sector specialists in Q3 2024.

This latest index release includes 202 vehicles and represents a total gross asset value of €188.9 billion as at the end of Q3 2024. The German Vehicles Quarterly Index is an unfrozen index, which means that historical data can change with future updates.

INREV German Vehicles Quarterly Index



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