

Snapshot Market Information

German vehicles' performance improved in Q2

- > The Q2 2024 INREV German Vehicles Index delivered a total return of 0.49%
- > Publikumsfonds continued to outperform Spezialfonds for the seventh consecutive quarter
- > All the geographical strategies delivered positive returns, with global strategies outperforming
- > Multi-sector funds outperformed all single sector specialist funds in Q2 2024

The Q2 2024 performance of the INREV German Vehicles Index improved to 0.49%, up from 0.13% in Q1 2024.

Publikumsfonds returned 0.89%, up from 0.47% in Q1 2024, maintaining their outperformance over Spezialfonds since Q4 2022. Spezialfonds delivered a slight negative return (-0.01%), driven by a further decline in capital growth of 13 bps to -0.69% at the end of Q2 2024.

At 0.65%, multi-sector strategy funds outperformed all single sector specialists in Q2 2024. All single sector specialist funds delivered positive returns except for the retail segment which slipped into negative territory in Q2, posting a total return of -0.51%.

This latest index release includes 205 vehicles and represents a total gross asset value of €190.1 billion as at the end of Q2 2024. The German Vehicles Quarterly Index is an unfrozen index, which means that historical data can change with future updates.

For further details contact research@inrev.org

INREV German Vehicles Quarterly Index

